

Appendix B

Primary and Secondary Schools Revenue Funding 2020/21

Briefing & Consultation Document for Schools November 2019

1. How to respond to this consultation

- 1.1 Schools are invited to make comments on specific areas in the consultation. Please e-mail your response to Melanie Ellis, Chief Accountant melanie.ellis@westberks.gov.uk by **18th December 2019**.
- 1.2 Any suggestions for change should be accompanied by clear rationale on why your proposal is a better solution and fair and equitable for all schools in West Berkshire Council (WBC), and not just for your own individual school. You should also check that it falls within the current funding regulations. Policy and operational documents relating to the 2020/21 NFF can be accessed on these webpages:

<https://www.gov.uk/government/publications/national-funding-formula-for-schools-and-high-needs>

https://assets.publishing.service.gov.uk/government/uploads/system/uploads/attachment_data/file/831848/Schools_operational_guide_2020_to_2021.pdf
- 1.3 To aid understanding of the proposals in this paper, illustrations are provided in Annex A for individual schools. These are based on DfE data taken from the October 2018 census.
- 1.4 Schools are warned that actual funding for 2020/21 must be based on the October 2019 pupil census and year on year changes in data may have a significant impact. Therefore, in responding to this consultation, schools are advised to concentrate on the principles rather than simply on the illustrative cash changes.

It remains a Local Authority decision on how the funding is allocated to schools through the formula factors. There is no requirement to stick to the NFF rates, or to use all the factors other than the mandatory minimum per pupil funding factor.

2. Purpose

- 2.1 The purpose of this consultation is to outline West Berkshire Council's proposed school funding formula arrangements for 2020/21 and the criteria to be used to allocate additional funds. The principle consulted on and adopted in previous years, was to move as closely as possible to the National Funding Formula (NFF). This has largely been achieved in West Berkshire which means there is little change to the formula for 2020/21.
- 2.2 The proposed areas of consultation have been discussed by Schools Forum at its meeting of 9 December 2019 prior to the release of the consultation. The consultation will last for 2 weeks from 10 December 2019. Due to short timescales, the results will be emailed to the Schools Forum members to review and comment on ahead of the meeting on 20 January 2020.

3. Introduction

- 3.1 All mainstream (academies and maintained) school funding is allocated to the Local Authority (LA) through the Dedicated Schools Grant (DSG). The grant is split into four funding blocks: Schools, Early years, High needs and Central Schools Services (such as licences, admissions, education welfare).
- 3.2 The Schools Block is only for Primary and Secondary school formula allocations, plus growth funding for new or growing schools (such pupils are not included in the funding allocation as they did not exist in the previous census).
- 3.3 The Schools Block is ring fenced, but up to 0.5% can be transferred to other funding blocks subject to consultation with all schools and Schools' Forum agreement. Secretary of State approval is required for transfers above this limit or where the Schools' Forum has opposed the transfer but the Local Authority wishes to appeal.
- 3.4 2020/21 is the third year of the National Funding Formula (NFF). The government has confirmed its intention to move to a single 'hard' NFF to determine every school's budget, and will work closely with local authorities and other stakeholders in making this transition in the future.
- 3.5 In 2020/21, as in previous years, each LA will continue to have discretion over their schools funding formulae, in consultation with local schools. The LA is responsible for making the final decisions on the formula. Political ratification by the Council's Executive must be obtained before the 21 January 2020 deadline.
- 3.6 The schools block funding for 2020/21 is calculated as follows:
- The national funding formula at the national rates is run for each school. This is based on October 2018 census data and pupil numbers.
 - An area cost adjustment (ACA) is added to the total sum for each school (1.0347 for West Berkshire).
 - The Authority will see at least a provisional 1.84% increase in the schools block per pupil funding.
 - The allocations for every school in the Local Authority are added up and divided by the October 2018 pupil numbers. This produces a Primary Unit

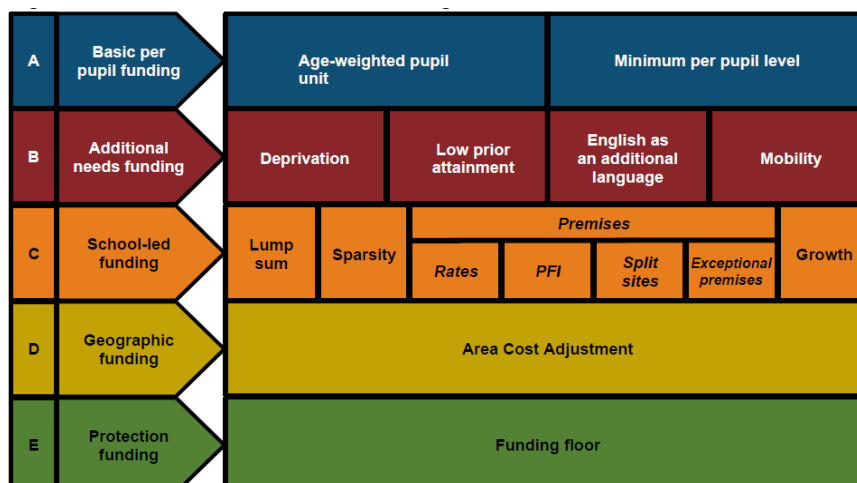
of Funding (PUF) and a Secondary Unit of Funding (SUF). These funding units are now set for 2020/21.

3.7 Provisional 2020/21 NFF allocations were published at a local authority level by the Department for Education (DfE) in October 2019, including notional school level allocations. These are shown in Appendix Ai). Funding levels and allocations were announced later than in previous years, giving LA's less time for modelling and consultation.

- In December 2019, the PUF and SUF will be multiplied by the October 2019 Primary and Secondary pupil numbers to produce the Schools Block DSG allocation.
- A sum for growth funding is added which will be calculated separately for 2020/21 to give the final DSG total.

4. The National Funding Formula (NFF)

4.1 The basic structure of the NFF is not changing for 2020/21. The factors that will be taken into account when calculating schools block DSG funding through the NFF are shown in the chart below.



4.2 The NFF assigns funding rates to each of the factors. All key factors in the NFF have been increased by 4%. For some local authorities the factors are uplifted by an area cost adjustment (ACA). For West Berkshire this is 1.0347.

4.3 The minimum per pupil level (MMPL) is being increased to £3,750 for primary and £5,000 for secondary in 2020/21, and is being further increased to £4,000 for primary schools in 2021/22. The government has made the use of the national MMPL a mandatory factor in local formulae from 2020/21, taking into account all factors except business rates.

4.4 The 2020/21 funding floor is set at 1.84% above the 2019/20 funding floor baselines – again taking into account all factors except rates.

4.5 There will be no NFF gains cap, so that all schools attract their full allocations under the formula. LA's will still be able to use a cap in the local formula.

- 4.6 The free school meals factor has been increased by 1.84% in line with inflation. Premises funding will continue to be allocated at a LA level on the basis of actual spend in 2019/20.
- 4.7 LAs will continue to set a Minimum Funding Guarantee (MFG) which must be between 0.5% and 1.84%.
- 4.8 In 2020/21 the government has introduced a formulaic approach to allocating mobility funding based on tracking individual pupils through censuses from the past three years. In previous years the mobility factor has not been used in the local formula, but this consultation proposes introducing this factor based on the principle of mirroring the NFF.
- 4.9 Table 1 sets out the national rates and West Berkshire's cost adjusted rates.

Table 1: Factor	National Rate	WBC National Rate (with ACA)	National Rate	WBC National Rate (with ACA)	WBC Total	WBC Total
	2019/20		2020/21		2019/20	2020/21
1.Basic Entitlement:						
Primary	£2,747	£2,841	£2,857	£2,956	£37,798,558	£39,330,457
Secondary KS3	£3,863	£3,994	£4,018	£4,157	£22,805,740	£23,738,868
Secondary KS4	£4,386	£4,535	£4,561	£4,719	£16,530,075	£17,201,739
2.Deprivation:						
Primary current FSM	£440	£455	£450	£466	£463,190	£474,001
Primary FSM Ever 6	£540	£558	£560	£579	£914,543	£949,666
Primary IDACI Band F (0.2–0.25)	£200	£207	£210	£217	£95,037	£99,761
Primary IDACI Band E (0.25–0.3)	£240	£248	£250	£259	£135,256	£141,081
Primary IDACI Band D (0.3–0.4)	£360	£372	£375	£388	£22,021	£22,968
Primary IDACI Band C (0.4–0.5)	£390	£403	£405	£419	£60,957	£63,385
Primary IDACI Band B (0.5–0.6)	£420	£434	£435	£450	£84,307	£87,432
Primary IDACI Band A (over 0.6)	£575	£595	£600	£621	£0	£0
Secondary current FSM	£440	£455	£450	£466	£295,750	£302,653
Secondary FSM Ever 6	£785	£812	£815	£843	£1,174,462	£1,219,704
Secondary IDACI Band F	£290	£300	£300	£310	£122,802	£127,063
Secondary IDACI Band E	£390	£403	£405	£419	£151,705	£157,747
Secondary IDACI Band D	£515	£533	£535	£554	£60,274	£62,599
Secondary IDACI Band C	£560	£579	£580	£600	£70,910	£73,498
Secondary IDACI Band B	£600	£620	£625	£647	£84,362	£87,993
Secondary IDACI Band A	£810	£838	£840	£869	£0	£0
3.Prior Attainment:						
Primary	£1,022	£1,057	£1,065	£1,102	£4,078,134	£4,252,363
Secondary	£1,550	£1,603	£1,610	£1,666	£2,935,621	£3,051,156
4.English as an Additional Language:						
Primary EAL 3	£515	£532	£535	£554	£423,021	£440,164
Secondary EAL 3	£1,385	£1,432	£1,440	£1,490	£133,285	£138,680
5.Sparsity						
Primary	£25,000	£25,852	£26,000	£26,902	£112,176	£116,732
Secondary	£65,000	£67,216	£67,600	£69,946	£53,100	£55,257
6.Lump Sum:						
Primary	£110,000	£113,751	£114,400	£118,370	£8,711,431	£9,065,145
Secondary	£110,000	£113,751	£114,400	£118,370		
7.Rates:						
Primary	17/18 estimate		18/19 estimate		£1,487,173	£1,487,173
Secondary	17/18 estimate		18/19 estimate			
8. Mobility						
Primary Mobility	n/a	n/a	£875	£905	£0	£54,723
Secondary Mobility	n/a	n/a	£1,250	£1,293	£0	£0
Total Allocation (excluding minimum per pupil funding level and MFG funding total)					£98,803,890	£102,802,008

Factor	National Rate	WBC National Rate (with ACA)	National Rate	WBC National Rate (with ACA)	WBC Total	WBC Total
	2019/20		2020/21		2019/20	2020/21
Total Allocation (excluding minimum per pupil funding level and MFG funding total)					£98,803,890	£102,802,008
Additional funding to meet the minimum funding level	Primary				£98,040	£326,678
	Secondary				£343,074	£373,246
Total Allocation including minimum funding adj					£99,245,004	£103,501,932
Funding floor adjustment					£578,508	£0
Total Allocation including funding floor protection					£99,823,512	£103,501,932
MFG adjustment					-£369,710	£150,315
Post MFG budget					£99,453,802	£103,652,247

4.10 The NFF has been replicated at this point however, the final amount of funding available to allocate to schools could go up or down for the following reasons:

- (1) The final funding allocation will reflect the October 2019 pupil numbers.
- (2) The final allocation will **not** reflect any changes in pupil characteristics (such as deprivation and prior attainment).
- (3) Actual business rates used in the local formula may be greater than the amount allocated through the DSG formula allocation.
- (4) Funding requirements in other blocks such as high needs, would require approval of a transfer of funding out of the schools block (subject to a maximum of 0.5%), and would reduce funding available.

4.11 In addition to agreeing on the funding formula, a decision therefore needs to be taken on how to allocate any surplus or shortfall. An example is given below:

Indicative funding available for school funding allocations	WBC Total
	2020/21
Indicative funding received	£103,652,247
Less: estimated business rates increase	-£8,000
Less: transfer to other blocks (0.5%)	-£512,000
Total available for school formula	£103,132,247

5. Consultation Proposals

- 5.1 It is proposed in principle to mirror the NFF as closely as possible to ensure that West Berkshire schools are in a good position when the full NFF is introduced. The minimum per pupil guarantee of £3,750 for primary pupils and £5,000 for secondary pupils is mandatory and included in the local formula.

1. Do you agree that, subject to final affordability, West Berkshire should mirror the DfE's 2020/21 NFF and that this formula should be used to calculate funding allocations? If not, please let us know with your reasons why.

- 5.2 The main change to the NFF is the change in the data set for the mobility factor. The authority is proposing to include this factor for 2020/21. The cost is included in the allocation the LA receives from the DfE as part of the NFF, so it does not create additional cost or a need to reduce other areas of the formula.

2. Do you agree that West Berkshire should introduce the mobility factor in the local formula in order to mirror the NFF? If not, please let us know with your reasons why.

- 5.3 After funding business rates uplifts, pupil characteristic changes and any transfers of funding to other blocks, the formula will need to be altered to ensure we remain within the total funding available. There are a number of options for ensuring affordability, which effectively means deciding on a methodology for allocating any funding shortfall or block transfer. (Note: the same methodology would apply to any surplus). The options are outlined below:

- (1) Reducing the AWPU values. This would restrict the gains of all schools, although would result in additional MFG and MMPF to protect some schools.
- (2) Applying a gains cap, so that schools that gain the most funding compared to last year, are limited in the amount they are able to keep.
- (3) A combination of a reduced AWPU and a gains cap.
- (4) Reducing the MFG from 1.84% to 0.5%, however this only generates £34k. This impacts the lower funded schools the most.
- (5) Reducing the additional needs factors. This would impact those schools with pupils that require extra support.
- (6) Reducing the lump sum. This detrimentally affects small schools due to the amount of funding they are able to generate through pupil led factors.

- 5.4 The LA has modelled a number of scenarios to determine the impact of these options on individual school budgets. Options 4, 5 and 6 above have not been taken any further. The scenarios modelled assumed a requirement to reduce the funding available to schools by £520k to fund both business rates and a block transfer. If the block transfer did not happen, then the total funding available would be higher in this example.

- 5.5 The model in **Appendix Ai)** shows the 2019/20 allocations per school and the initial 2020/21 allocation, before allocating any shortfall. **Appendix Aii)** shows the available funding for schools if business rates and a block transfer of 0.5% was approved, under the three allocation options.
- 5.6 In consultation with the Heads Funding Group and the Schools Forum, it is recommended to use Option 3, a combination of a cap on gains and a reduction to the AWPU. This option protects 17 schools from any reduction in funding, and provides the most even distribution across the remaining schools. The formula replicates the NFF rates, uses a 1.84% MFG, a cap on schools that gain over 6.8% and a reduction in the AWPU of 0.9%. The model assumes no change in pupil numbers. **Actual individual school allocations will be dependent on the October 2019 census data.**

3. Do you agree that any shortfall in funding is addressed by using Option 3, using a combination of reduced AWPU values and applying a cap on gains? If not, please let us know with your reasons why.

6. Additional Funding Outside the School Formula

- 6.1 School funding regulations allow for a few exceptional circumstances to be funded outside the formula and be top sliced from the DSG. For each fund the Schools' Forum need to agree clear criteria setting out the circumstances in which payments could be made and the basis for calculating the sum to be paid.
- (1) Growth Funding
- (a) Growth funding is within the Local Authorities' Schools Block NFF allocations. For 2020/21, as in previous years, growth funding will be allocated to Local Authorities based on the growth in pupil numbers between the October 2018 and October 2019 censuses.
- (b) The NFF does not yet include a methodology for how Growth Funding should be allocated at individual school or academy level. LA's therefore retain responsibility for determining the arrangements locally, albeit within tight regulations.
- (c) Our proposed arrangements are based on growth in pupil numbers between the October 2018 and October 2019 censuses. The growth fund can only be used to:
- (i) Support growth in pre-16 pupil numbers to meet basic need
- (ii) Support additional classes needed to meet the infant class size regulation
- (iii) Meet the costs of new schools.
- (d) The growth fund must not be used to support schools in financial difficulty or general growth due to popularity.
- (e) The costs of new schools will include lead-in costs, post start-up costs and diseconomy of scale costs.

- (f) Any unspent growth funding may be carried forward to the following funding period, as with any other centrally retained budget, and Local Authorities can choose to use it specifically for growth.
- (2) A falling rolls fund, where a school has surplus places and faces a funding shortfall but an increase in pupils in the near future is expected. In 2018/19 the Schools Forum agreed to cease the Falling Rolls fund because only one school in four years had qualified for a payment.
- (3) Funding for schools in financial difficulty where a school phase has agreed to de-delegate this funding (primary phase only in West Berkshire).
- (4) Funding can be used from the high needs block to allocate additional funding to schools which have a disproportionate number of high needs pupils which cannot be reflected adequately in their formula funding. This has to be determined by a formulaic method.

4. If you have any comments/suggestions on this proposal or the criteria set to access the other additional funds please provide details.

7. De-delegations 2020/21 (maintained schools only)

- 7.1 From 2013/14 schools received funding for newly delegated central services. For some services (where offered by the Local Authority), maintained Primary and Secondary schools can collectively opt for the service to be de-delegated – which means that the funding is deducted from the formula allocation and continues to be centrally retained for the benefit of all maintained Primary and Secondary schools, and individual schools cannot make that choice for themselves (Academies may be given the option to buy into the service, as can Nursery schools, Special schools and PRUs). From 2017/18, statutory services previously funded by the Education Services Grant were also added, and the de-delegation for these services relate to all maintained schools. The de-delegations need to be re-determined on an annual basis.
- 7.2 The relevant Schools' Forum representatives for each phase will vote on whether each service is to be de-delegated or not. The services currently and proposed to be de-delegated are as follows:

Primary and Secondary only:

- Behaviour Support Services
- Ethnic Minority Support
- Trade Union Local Representation
- Schools in Financial Difficulty (primary schools only)
- CLEAPSS

Funds cannot be de-delegated from Special and Nursery Schools and PRUs for these services, but those schools will have the option to buy back these services.

All Maintained Schools:

- Statutory & Regulatory Duties (health & safety, internal audit, statutory accounting, pensions administration)

Academies and other non-maintained schools may be able to choose to buy into the above services, subject to provider agreement.

- 7.3 Information about these services is reported to the Schools' Forum on an annual basis. The final decision on each de-delegation will be made by the relevant Schools' Forum Members for each phase on 20th January 2020. Schools may wish to contact their Schools' Forum representative direct to express their view, or respond as part of this consultation.

5. If you do not agree with any of the above services being de-delegated, please let us know with your reasons why.

8. Timetable

8.1 The timetable for determining the school formula and schools budgets for 2020/21 is as follows:

Date	Deadline	Who	Item
13.9.19		DfE	Operational guidance published
Oct to Nov 2019		DfE	NFF illustrative allocations published and APT issued
Oct to Nov 2019		LA	Modelling of new primary & secondary school formula (once received national formula rates from ESFA)
1.10.19	24.9.19	HFG	
16.10.19			School Admin (finance staff) briefing
14.10.19	8.10.19	SF	
Nov 2019		LA	High needs and Early years initial budget proposals worked on by officers
26.11.19	19.11.19	HFG	Review school formula options and make recommendation to Schools' Forum. Review high needs budget proposals.
3.12.19	27.11.19	Corporate Board	Draft formula proposals
9.12.19	3.12.19	SF	Agree formula for consultation with schools. To agree de-delegations and funding/criteria for additional funds. Need to consult and agree to any funding block transfers. Review central schools, high needs, and early years' budget proposals.
4.12.19 – 18.12.19	10 working days		Consultation with schools
Mid Dec 2019		DfE	DSG funding allocations and APT containing census data for final formula issued
Mid Dec 2019		LA	Updating by officers of formula and the funding rates in light of actual DSG funding
19.12.19	12.12.19	Operations Board	Final formula proposal based on final funding allocation (subject to consultation responses).
8.1.20	2.1.20	HFG	Review funding formula consultation responses and final formula calculations and make a recommendation. Review budget proposals for central schools, high needs, and early years in light of funding announcement.
16.1.20	7.1.20	Executive	Approval of School Formula
20.1.20	14.1.20	SF	Review HFG recommendations, final calculations and final formula. Review budget proposals for central schools, high needs, and early years. Agree budget strategy and determine any further work.
21.1.20	21.1.20	LA	Deadline for submission of final APT to ESFA
21.1.20 to 18.2.20	18.2.20	LA	Finalisation by officers of central schools, high needs, and early year's budget proposals.
25.2.20	18.2.20	HFG	Review final proposals and make recommendation to Schools' Forum.
29.2.20	29.2.20	LA	Statutory deadline for providing primary and secondary maintained schools with funding allocation
9.3.20	3.3.20	SF	Agree final budgets.

APPENDIX Ai): illustrative formula allocations 2020/21		2019/20 ALLOCATION			2020/21 INITIAL FUNDING ALLOCATION			YEAR ON YEAR CHANGE		
School Name	Phase	2019/20 pupil count	2019/20 Formula allocated	2019/20 per pupil funding	2019/20 pupil count	Initial funding allocation	2020/21 per pupil funding	2020/21 increase in total cash	2020/21 increase in per pupil total funding	% change
Beenham Primary School	Primary	71	£363,433	£5,119	71	£373,961	£5,267	£10,528	£148	3%
Chieveley Primary School	Primary	202	£769,619	£3,810	202	£799,459	£3,958	£29,839	£148	4%
Curridge Primary School	Primary	99	£435,038	£4,394	99	£450,892	£4,554	£15,854	£160	4%
The Ilstleys Primary School	Primary	63	£326,403	£5,181	63	£347,252	£5,512	£20,848	£331	6%
Hermitage Primary School	Primary	187	£737,622	£3,945	187	£765,605	£4,094	£27,983	£150	4%
Hungerford Primary School	Primary	389	£1,447,144	£3,720	389	£1,500,222	£3,857	£53,078	£136	4%
Inkpen Primary School	Primary	70	£346,290	£4,947	70	£358,953	£5,128	£12,663	£181	4%
John Rankin Junior School	Primary	348	£1,281,567	£3,683	348	£1,353,279	£3,889	£71,713	£206	6%
John Rankin Infant and Nursery School	Primary	254	£958,011	£3,772	254	£979,509	£3,856	£21,498	£85	2%
Francis Baily Primary School	Primary	568	£2,026,944	£3,569	568	£2,168,944	£3,819	£142,000	£250	7%
Birch Copse Primary School	Primary	423	£1,505,116	£3,558	423	£1,610,866	£3,808	£105,750	£250	7%
Westwood Farm Junior School	Primary	232	£884,898	£3,814	232	£934,887	£4,030	£49,989	£215	6%
Long Lane Primary School	Primary	214	£821,105	£3,837	214	£857,132	£4,005	£36,027	£168	4%
Garland Junior School	Primary	213	£853,178	£4,006	213	£905,584	£4,252	£52,406	£246	6%
Robert Sandilands Primary School	Primary	242	£975,185	£4,030	242	£1,027,779	£4,247	£52,594	£217	5%
Westwood Farm Infant School	Primary	177	£710,451	£4,014	177	£739,033	£4,175	£28,581	£161	4%
Springfield Primary School	Primary	301	£1,104,200	£3,668	301	£1,152,471	£3,829	£48,271	£160	4%
Falkland Primary School	Primary	450	£1,600,197	£3,556	450	£1,712,697	£3,806	£112,500	£250	7%
Parsons Down Infant School	Primary	167	£678,802	£4,065	167	£709,555	£4,249	£30,753	£184	5%
Mrs Bland's Infant School	Primary	165	£695,225	£4,213	165	£717,701	£4,350	£22,476	£136	3%
Downsday Primary School	Primary	214	£828,421	£3,871	214	£867,513	£4,054	£39,092	£183	5%
Kennet Valley Primary School	Primary	189	£788,559	£4,172	189	£840,681	£4,448	£52,122	£276	7%
Parsons Down Junior School	Primary	292	£1,112,275	£3,809	292	£1,161,876	£3,979	£49,602	£170	4%
Calcot Infant School and Nursery	Primary	204	£866,636	£4,101	204	£849,484	£4,166	£12,848	£63	2%
Calcot Junior School	Primary	288	£1,166,633	£4,051	288	£1,234,548	£4,287	£67,915	£236	6%
Spurcroft Primary School	Primary	444	£1,634,569	£3,681	444	£1,726,088	£3,888	£91,520	£206	6%
Pangbourne Primary School	Primary	199	£791,961	£3,980	199	£825,083	£4,146	£33,122	£166	4%
Aldermaston C.E. Primary School	Primary	168	£686,199	£4,085	168	£711,301	£4,234	£25,102	£149	4%
Basildon C.E. Primary School	Primary	144	£596,458	£4,142	144	£612,812	£4,256	£16,353	£114	3%
Beedon C.E. (Controlled) Primary	Primary	45	£281,616	£6,258	45	£284,572	£6,324	£2,956	£66	1%
Brimpton C.E. Primary School	Primary	56	£324,915	£5,802	56	£328,656	£5,869	£3,741	£67	1%
Bucklebury C.E. Primary School	Primary	112	£484,772	£4,328	112	£504,681	£4,506	£19,910	£178	4%
Burghfield St Mary's C.E. Primary School	Primary	213	£805,400	£3,781	213	£839,027	£3,939	£33,626	£158	4%
Chaddleworth St Andrew's C.E. Primary School	Primary	24	£209,926	£8,747	24	£213,803	£8,908	£3,876	£162	2%
Cold Ash St Mark's C.E. School	Primary	180	£688,741	£3,826	180	£710,810	£3,949	£22,068	£123	3%
Compton C.E. Primary School	Primary	183	£712,987	£3,896	183	£751,305	£4,105	£38,318	£209	5%
Enborne C.E. Primary School	Primary	66	£337,373	£5,112	66	£346,242	£5,246	£8,869	£134	3%
Hampstead Norreys C.E. Primary School	Primary	87	£405,791	£4,664	87	£426,317	£4,900	£20,526	£236	5%
Kintbury St Mary's C.E. Primary School	Primary	164	£679,154	£4,141	164	£697,418	£4,253	£18,263	£111	3%
Purley CoFe Primary School	Primary	112	£498,531	£4,451	112	£518,484	£4,629	£19,953	£178	4%
Shaw-cum-Donnington C.E. Primary School	Primary	88	£453,544	£5,154	88	£459,601	£5,223	£6,057	£69	1%
Sheffield C.E. Primary School	Primary	50	£311,401	£6,228	50	£329,884	£6,598	£18,482	£370	6%
Mortimer St Mary's C.E. Junior School	Primary	220	£824,265	£3,747	220	£856,450	£3,893	£32,185	£146	4%
Mortimer St John's C.E. Infant School	Primary	171	£680,738	£3,981	171	£727,900	£4,257	£47,162	£276	7%
Streatley C.E. Voluntary Controlled	Primary	94	£429,608	£4,570	94	£435,158	£4,629	£5,550	£59	1%
Theale C.E. Primary School	Primary	306	£1,115,408	£3,645	306	£1,174,558	£3,838	£59,150	£193	5%
Welford and Wickham C.E. Primary School	Primary	97	£440,499	£4,541	97	£470,175	£4,847	£29,676	£306	7%
St Paul's Catholic Primary School	Primary	327	£1,185,257	£3,625	327	£1,272,328	£3,891	£87,072	£266	7%
Bradfield C.E. Primary School	Primary	164	£650,311	£3,965	164	£673,900	£4,109	£23,589	£144	4%
Brightwalton C.E. Aided Primary School	Primary	100	£449,823	£4,498	100	£474,633	£4,746	£24,811	£248	6%
Englefield C.E. Primary School	Primary	107	£457,848	£4,279	107	£477,485	£4,462	£19,637	£184	4%
St Nicolas C.E. Junior School	Primary	255	£940,903	£3,690	255	£979,964	£3,843	£39,060	£153	4%
Stockcross C.E. School	Primary	100	£429,164	£4,292	100	£446,926	£4,469	£17,762	£178	4%
Sulhamstead and Ufton Nerve School	Primary	106	£454,098	£4,284	106	£470,076	£4,435	£15,979	£151	4%
Woolhampton C.E. Primary School	Primary	89	£405,328	£4,554	89	£414,472	£4,657	£9,144	£103	2%
Yattendon C.E. Primary School	Primary	83	£392,850	£4,733	83	£423,934	£5,108	£31,084	£375	8%
St Finian's Catholic Primary School	Primary	178	£695,905	£3,910	178	£730,064	£4,101	£34,158	£192	5%
The Wincombe School	Primary	437	£1,768,005	£4,046	437	£1,797,656	£4,114	£29,651	£68	2%
Thatcham Park CoFe Primary School	Primary	363	£1,355,186	£3,733	363	£1,429,932	£3,939	£74,746	£206	6%
The Willows Primary School	Primary	359	£1,484,936	£4,136	359	£1,588,235	£4,424	£103,300	£288	7%
St John the Evangelist C.E. Nursery	Primary	180	£691,698	£3,843	180	£721,699	£4,009	£30,000	£167	4%
St Joseph's Catholic Primary School	Primary	201	£797,321	£3,967	201	£869,173	£4,324	£71,852	£357	9%
The Willink School	Secondary	918	£4,515,350	£4,919	918	£4,696,523	£5,116	£181,173	£197	4%
Little Heath School	Secondary	1287	£6,326,028	£4,915	1287	£6,575,402	£5,109	£249,373	£194	4%
The Downs School	Secondary	922	£4,452,658	£4,829	922	£4,637,058	£5,029	£184,400	£200	4%
Fir Tree Primary School and Nursery	Primary	176	£757,650	£4,305	176	£781,945	£4,443	£24,295	£138	3%
Whitelands Park Primary School	Primary	347	£1,300,138	£3,747	347	£1,359,553	£3,918	£59,415	£171	5%
Lambourn CoFe Primary School	Primary	182	£771,751	£4,240	182	£835,354	£4,590	£63,603	£349	8%
Speenhamland School	Primary	294	£1,138,874	£3,874	294	£1,219,661	£4,149	£80,787	£275	7%
John O'gaunt School	Secondary	363	£2,005,915	£5,526	363	£2,094,871	£5,771	£88,956	£245	4%
Theale Green School	Secondary	400	£2,108,827	£5,272	400	£2,186,393	£5,466	£77,566	£194	4%
Park House School	Secondary	867	£4,336,048	£5,001	867	£4,438,956	£5,120	£102,908	£119	2%
Kennet School	Secondary	1451	£7,127,939	£4,912	1451	£7,354,912	£5,069	£226,973	£156	3%
Trinity School	Secondary	873	£4,507,329	£5,163	873	£4,678,902	£5,360	£171,572	£197	4%
St Bartholomew's School	Secondary	1313	£6,379,484	£4,859	1313	£6,642,084	£5,059	£262,600	£200	4%
Denefield School	Secondary	961	£4,811,739	£5,007	961	£4,897,406	£5,096	£85,667	£89	2%
Highwood Copse Primary School	Primary	20.0	£108,331	£5,417	20.0	£112,544	£5,627	£4,213	£211	4%
Primary Total			£52,882,188			£55,449,744		£2,567,556		5%
Secondary Total			£46,571,317			£48,202,506		£1,631,189		4%
Total all Schools		22,668	£99,453,504		22,668	£103,652,250		£4,198,746		4%

APPENDIX Aii): illustrative formula allocations 2020/21		2020/21 EXAMPLE ALLOCATION (OPTION 1)			2020/21 EXAMPLE ALLOCATION (OPTION 2)			2020/21 EXAMPLE ALLOCATION (OPTION 3)		
School Name	Phase	2019/20 pupil count	Funding after 0.5% block transfer, allocated using 1% AWPU reduction	2020/21 per pupil funding	2019/20 pupil count	Funding after 0.5% block transfer, allocated using 4% cap on gains	2020/21 per pupil funding	2019/20 pupil count	Funding after 0.5% block transfer, allocated using 6.8% cap/0.9% AWPU reduction	2020/21 per pupil funding
Beenham Primary School	Primary	71	£372,240	£5,243	71	£373,528	£5,261	71	£372,594	£5,248
Chieveley Primary School	Primary	202	£793,396	£3,928	202	£796,000	£3,941	202	£794,404	£3,933
Curridge Primary School	Primary	99	£448,334	£4,529	99	£448,793	£4,533	99	£448,828	£4,534
The Illsleys Primary School	Primary	63	£345,903	£5,491	63	£337,434	£5,356	63	£340,872	£5,411
Hermitage Primary School	Primary	187	£761,926	£4,074	187	£764,736	£4,089	187	£762,859	£4,079
Hungerford Primary School	Primary	389	£1,500,672	£3,858	389	£1,500,672	£3,858	389	£1,500,672	£3,858
Inkpen Primary School	Primary	70	£357,871	£5,112	70	£357,292	£5,104	70	£358,220	£5,117
John Rankin Junior School	Primary	348	£1,342,545	£3,858	348	£1,333,665	£3,832	348	£1,344,281	£3,863
John Rankin Infant and Nursery School	Primary	254	£973,312	£3,832	254	£979,715	£3,857	254	£973,312	£3,832
Francis Baily Primary School	Primary	568	£2,137,765	£3,764	568	£2,137,765	£3,764	568	£2,137,765	£3,764
Birch Copse Primary School	Primary	423	£1,611,134	£3,809	423	£1,611,134	£3,809	423	£1,611,134	£3,809
Westwood Farm Junior School	Primary	232	£932,101	£4,018	232	£924,135	£3,983	232	£933,258	£4,023
Long Lane Primary School	Primary	214	£852,151	£3,982	214	£852,272	£3,983	214	£853,219	£3,987
Garland Junior School	Primary	213	£901,255	£4,231	213	£889,874	£4,178	213	£902,318	£4,236
Robert Sandilands Primary School	Primary	242	£1,022,003	£4,223	242	£1,015,070	£4,195	242	£1,023,210	£4,228
Westwood Farm Infant School	Primary	177	£734,732	£4,151	177	£736,149	£4,159	177	£735,156	£4,156
Springfield Primary School	Primary	301	£1,154,529	£3,836	301	£1,154,529	£3,836	301	£1,154,529	£3,836
Falkland Primary School	Primary	450	£1,716,549	£3,815	450	£1,716,549	£3,815	450	£1,716,549	£3,815
Parsons Down Infant School	Primary	167	£706,680	£4,232	167	£705,000	£4,222	167	£707,513	£4,237
Mrs Bland's Infant School	Primary	165	£712,728	£4,320	165	£717,720	£4,350	165	£713,552	£4,325
Downsway Primary School	Primary	214	£861,748	£4,027	214	£859,679	£4,017	214	£862,816	£4,032
Kennet Valley Primary School	Primary	189	£839,054	£4,439	189	£825,186	£4,366	189	£837,848	£4,433
Parsons Down Junior School	Primary	292	£1,152,978	£3,949	292	£1,153,800	£3,951	292	£1,154,435	£3,954
Calcot Infant School and Nursery	Primary	204	£851,071	£4,172	204	£851,071	£4,172	204	£851,071	£4,172
Calcot Junior School	Primary	288	£1,226,007	£4,257	288	£1,214,487	£4,217	288	£1,227,444	£4,262
Spurcroft Primary School	Primary	444	£1,729,003	£3,894	444	£1,729,003	£3,894	444	£1,729,003	£3,894
Pangbourne Primary School	Primary	199	£820,596	£4,124	199	£821,358	£4,127	199	£821,589	£4,129
Aldermaston C.E. Primary School	Primary	168	£706,280	£4,204	168	£708,962	£4,220	168	£707,118	£4,209
Basildon C.E. Primary School	Primary	144	£611,361	£4,246	144	£615,912	£4,277	144	£612,080	£4,251
Beedon C.E. (Controlled) Primary School	Primary	45	£285,430	£6,343	45	£285,430	£6,343	45	£285,430	£6,343
Brimpton C.E. Primary School	Primary	56	£329,643	£5,886	56	£329,643	£5,886	56	£329,643	£5,886
Bucklebury C.E. Primary School	Primary	112	£506,976	£4,527	112	£506,098	£4,519	112	£507,535	£4,532
Burghfield St Mary's C.E. Primary School	Primary	213	£832,462	£3,908	213	£834,059	£3,916	213	£833,525	£3,913
Chaddleworth St Andrew's C.E. Primary School	Primary	24	£213,077	£8,878	24	£213,580	£8,899	24	£213,197	£8,883
Cold Ash St Mark's C.E. School	Primary	180	£705,303	£3,918	180	£710,991	£3,950	180	£706,201	£3,923
Compton C.E. Primary School	Primary	183	£749,913	£4,098	183	£744,268	£4,067	183	£750,827	£4,103
Emborne C.E. Primary School	Primary	66	£344,414	£5,218	66	£346,395	£5,248	66	£344,743	£5,223
Hampstead Norreys C.E. Primary School	Primary	87	£423,709	£4,870	87	£419,203	£4,818	87	£424,143	£4,875
Kintbury St Mary's C.E. Primary School	Primary	164	£693,119	£4,226	164	£698,302	£4,258	164	£693,938	£4,231
Purley CofE Primary School	Primary	112	£515,066	£4,599	112	£514,661	£4,595	112	£515,624	£4,604
Shaw-cum-Donnington C.E. Primary School	Primary	88	£461,389	£5,243	88	£461,389	£5,243	88	£461,389	£5,243
Shefford C.E. Primary School	Primary	50	£329,379	£6,588	50	£321,817	£6,436	50	£324,993	£6,500
Mortimer St Mary's C.E. Junior School	Primary	220	£850,034	£3,864	220	£853,868	£3,881	220	£851,132	£3,869
Mortimer St John's C.E. Infant School	Primary	171	£723,615	£4,232	171	£709,890	£4,151	171	£720,550	£4,214
Streatley C.E. Voluntary Controlled Primary School	Primary	94	£436,898	£4,648	94	£436,898	£4,648	94	£436,898	£4,648
Theale C.E. Primary School	Primary	306	£1,174,851	£3,839	306	£1,174,851	£3,839	306	£1,174,851	£3,839
Welford and Wickham C.E. Primary School	Primary	97	£469,393	£4,839	97	£458,865	£4,731	97	£464,588	£4,790
St Paul's Catholic Primary School	Primary	327	£1,262,631	£3,861	327	£1,239,089	£3,789	327	£1,259,671	£3,852
Bradfield C.E. Primary School	Primary	164	£669,037	£4,079	164	£672,515	£4,101	164	£669,855	£4,084
Brightwalton C.E. Aided Primary School	Primary	100	£471,496	£4,715	100	£465,269	£4,653	100	£471,268	£4,713
Englefield C.E. Primary School	Primary	107	£474,412	£4,434	107	£473,124	£4,422	107	£474,945	£4,439
St Nicolas C.E. Junior School	Primary	255	£971,978	£3,812	255	£975,151	£3,824	255	£973,251	£3,817
Stockcross C.E. School	Primary	100	£444,056	£4,441	100	£443,136	£4,431	100	£444,555	£4,446
Sulhamstead and Ufton Nervet St Mary's C.E. Primary School	Primary	106	£467,044	£4,406	106	£468,410	£4,419	106	£467,573	£4,411
Woolhampton C.E. Primary School	Primary	89	£412,014	£4,629	89	£414,827	£4,661	89	£412,458	£4,634
Yattendon C.E. Primary School	Primary	83	£421,715	£5,081	83	£408,279	£4,919	83	£413,163	£4,978
St Finian's Catholic Primary School	Primary	178	£724,866	£4,072	178	£721,997	£4,056	178	£725,754	£4,077
The Winchcombe School	Primary	437	£1,798,069	£4,115	437	£1,798,069	£4,115	437	£1,798,069	£4,115
Thatcham Park CofE Primary School	Primary	363	£1,420,197	£3,912	363	£1,411,851	£3,889	363	£1,422,009	£3,917
The Willows Primary School	Primary	359	£1,577,586	£4,394	359	£1,550,014	£4,318	359	£1,575,487	£4,389
St John the Evangelist C.E. Nursery	Primary	180	£716,046	£3,978	180	£716,263	£3,979	180	£716,945	£3,983
St Joseph's Catholic Primary School	Primary	201	£863,440	£4,296	201	£835,693	£4,158	201	£848,972	£4,224
The Willink School	Secondary	918	£4,697,677	£5,117	918	£4,697,677	£5,117	918	£4,697,677	£5,117
Little Heath School	Secondary	1287	£6,517,213	£5,064	1287	£6,573,687	£5,108	1287	£6,525,185	£5,070
The Downs School	Secondary	922	£4,637,446	£5,030	922	£4,637,446	£5,030	922	£4,637,446	£5,030
Fir Tree Primary School and Nursery	Primary	176	£777,773	£4,419	176	£783,335	£4,451	176	£778,651	£4,424
Whitelands Park Primary School	Primary	347	£1,348,671	£3,887	347	£1,350,229	£3,891	347	£1,350,402	£3,892
Lambourn CofE Primary School	Primary	182	£804,002	£4,418	182	£780,302	£4,287	182	£792,525	£4,355
Speenhamland School	Primary	294	£1,210,705	£4,118	294	£1,189,492	£4,046	294	£1,209,279	£4,113
John O'gaughan School	Secondary	363	£2,078,481	£5,726	363	£2,082,678	£5,737	363	£2,080,788	£5,732
Theale Green School	Secondary	400	£2,168,526	£5,421	400	£2,186,766	£5,467	400	£2,170,884	£5,427
Park House School	Secondary	867	£4,413,553	£5,091	867	£4,439,306	£5,120	867	£4,413,553	£5,091
Kennet School	Secondary	1451	£7,291,680	£5,025	1451	£7,355,429	£5,069	1451	£7,298,270	£5,030
Trinity School	Secondary	873	£4,641,752	£5,317	873	£4,681,561	£5,363	873	£4,647,196	£5,323
St Bartholomew's School	Secondary	1313	£6,625,699	£5,046	1313	£6,625,699	£5,046	1313	£6,625,699	£5,046
Denefield School	Secondary	961	£4,898,303	£5,097	961	£4,898,303	£5,097	961	£4,898,303	£5,097
Highwood Copse Primary School	Primary	20.0	£112,176	£5,609	20.0	£112,544	£5,627	20.0	£112,234	£5,612
Primary Total			£55,168,508			£54,961,286			£55,144,383	
Secondary Total			£47,970,329			£48,178,551			£47,995,001	
Total all Schools		22,668	£103,138,837		22,668	£103,139,837		22,668	£103,139,385	